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Damon R. Talley

Attorney At Law

October 31, 2014

Mr. Jeff Derouen  
Executive Director  
Public Service Commission  
PO Box 615  
Frankfort, KY 40602

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PUBLIC SERVICE  
COMMISSION

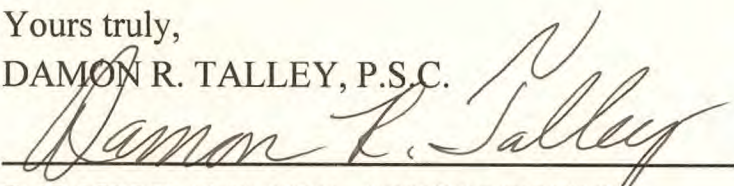
RE: Case No. 2014-00289  
Hardin County Water District No. 2  
Financing – Promissory Note for \$8,000,000

Dear Mr. Derouen:

Pursuant to Ordering paragraph 2 of the Commission's October 23, 2014 Order, the Applicant, Hardin County Water District No. 2 (the "District"), hereby notifies the Commission that the Closing of this transaction and the transfer of the City of Elizabethtown's Water System Assets to the District took place on October 31, 2014.

The transfer of assets took place pursuant to the provisions of the Asset Purchase Agreement dated July 28, 2014 and in accordance with the terms and conditions set forth in the Commission's October 23, 2014 Order.

Yours truly,  
DAMON R. TALLEY, P.S.C.

  
DAMON R. TALLEY, ATTORNEY FOR  
HARDIN COUNTY WATER DISTRICT NO. 2

cc: City of Elizabethtown  
Hardin County Water District No. 2

14/HCWD 2/Derouen Letter – 10-31-14